

IBA CONSOLIDATED BALANCE SHEET

<i>in 000s EUR</i>	déc-00	déc-01
Net Intangible fixed assets	27.627	32.547
Acquisition Goodwill	227.450	234.274
Net Tangible Fixed assets	264.269	287.833
Financial fixed assets	1.793	111
LT Deferred tax assets	3.925	5.923
Other LT assets	1.060	3.767
Other assets	6.778	9.801
Amounts receivable within one year	41.206	48.048
Inventories and work in process	34.025	59.926
Contracts in progress	23.637	17.370
Inventories and contracts in progress	57.662	77.296
Deferred charges and accrued income	3.058	2.403
Current deferred	961	663
Cash and cash equivalent	124.035	73.188
Current Assets	233.700	211.399
Total Assets	753.046	766.053
Capital and additional paid-in capital	367.535	367.981
Retained Earnings	12.772	-11.269
Treasury stock	-4.488	-328
CTA	14.496	16.729
Capital Grants	429	789
Total Equity	390.744	373.902
Minority Interest	-211	3.895
Provisions for risks and charges and Deferred tax liabilities	20.827	19.852
LT financial debt	228.101	224.782
Other LT liabilities	4.490	5.064
Long Term Liabilities	232.591	229.846
Current portion of LT debt	23.203	30.921
ST borrowings	8.073	8.056
Trade creditors	26.193	23.337
Advances received on WIP	21.980	37.118
Social Debt	4.089	8.328
Income Tax	7.998	6.960
Other creditors	2.645	10.967
Current deferred tax liability	0	711
Accrued charges and deferred income	14.914	12.160
Current Liabilities	109.095	138.558
Total Liabilities	341.686	368.404
Total Liabilities & Equity	753.046	766.053